

# Celebrating a Legacy of Blessings

The grand opening of our new Arts & Leisure Center capped off a year of wonderful accomplishments in 2023. This \$4M investment in capital improvements elevated Elim Park as a "destination community"—one that our residents are proud to call home and where they joyfully welcome friends and family.

Like nothing you've seen before, the new Center is designed to delight the soul and lift the heart. Truly, you have to see it for yourself to believe just how extraordinary it is. We hope you do!

The Arts & Leisure Center is just one of a long line of such blessings we've been graced with over our remarkable 118-year history. In Elim Park's infancy, Mary Melby, our first superintendent, donated her entire salary for improvements to Elim Park's original home. In the 1970s and '80s, former President/CEO David MacNeill and his wife Celia MacNeill, who later served as Marketing Director, created a host of breakthrough innovations in senior living. Former President/CEO Ron Dischinger paved the way to open a stateof-the-art Fitness & Wellness Center as well as Nelson Hall, our 315-seat theater that has brought joy to thousands of music and theater lovers. In this report, you can read more about how this remarkable legacy of faithful leadership has made Elim Park the unique destination community we are today.

While we celebrate this innovation and momentum, we always ask, "What does God want next for Elim Park?" In 2023, we strengthened our status as a preferred provider with Hartford Healthcare and expanded our relationship to provide their expertise in rehabilitation and therapy services. This partnership will elevate inpatient and outpatient services for residents and the greater community. Also on the drawing board is a master plan that includes the construction of a new Independent Living neighborhood and the development of memory care for our community. Above all, we keep God at the center of Elim Park to ensure we always lead by faith and live with purpose.

Sincerely, Brian Bedard, President and CEO

#### A Partnership Made in Heaven

living communities in the state.

David and Celia MacNeill, who now reside in our Independent Living neighborhood Riverbend, are legendary here at Elim Park. From 1978-2003, David served as President and CEO and Celia served as Elim Park's first Marketing Director. For 25 years, the MacNeill's faith in God and unwavering commitment to the well-being of residents and staff helped make Elim Park one of the most sought-after senior

The MacNeills led the expansion of Mallard Mill and the Village Green apartments—the first Independent Living neighborhoods on the Elim Park campus. David MacNeill was also at the helm when Elim Park became the first accredited Continuing Care Retirement Community (CCRC) in Connecticut. David remarks, "While we had an excellent team, we saw the hand of God in everything that was accomplished." Celia agrees. "This has always been a place where miracles happen. We look forward with faith and enthusiasm to what comes next!"

#### **Entertainment and Wellness** Make Elim Park Unique

When David MacNeill decided to retire in 2003, he recommended Ron Dischinger as his successor, whose faith also led to some remarkable achievements: "I wanted to bring something that no other senior living community

offered—a performing arts center In 2023, with big city caliber entertainment Elim Park for residents and the greater Place achieved a community," recalls Ron. "Now 96% abartment two decades later, Nelson Hall occupancy rate, one showcases internationally of the highest in acclaimed entertainers who the state. perform to full houses, season

> after season." The Fitness & Wellness Center was another achievement built on faith. "We went beyond the ordinary to create the extraordinary—a spacious 'spa-like' place for residents to enjoy being with friends and neighbors while staying active and healthy. The Center is staffed by professional and welcoming team members who are available to assist residents in achieving their fitness goals another example of a miracle come true!"

"Truly I tell you, if you have faith as small as a mustard seed, you can say to this mountain, 'Move from here to there,' and it will move. Nothing will be impossible for you."

— Matthew 17:20

Celia MacNeill

Elim Park

David MacNeill

Brian Bedara

Ron Dischinger



Any senior community can build common spaces for its residents. At Elim Park, we create purpose-driven, unique environments that transport residents to places and experiences that enrich and enhance lives. This latest addition to our ever-evolving campus includes an extraordinary post-and-beam Club House, that feels like you've just stepped into an airy, yet cozy, mountain lodge—a gourmet teaching and event kitchen that rivals your favorite cooking stars'even an outdoor, 1950s-style lobster roll "shack" that whisks you away to Cape Cod. And that' just the start!

Resident and professional potter Claudine Smith helped design our new Potter's House, an authentic pottery classroom and art studio. Claudine worked with our design team to ensure plenty of room for multiple potter's wheels (one of them wheelchair accessible); a large kiln on-site to fire students' artwork; storage space for art supplies; and large windows that stream in light. Remarks Claudine, "I'm excited to work and teach in this beautiful space."

From L to R: Residents Robert Peck, Fran Hofmeister, and Coordinator Julia Bleau So much is happening at the new Center-from billiards, a virtual golf simulator, board games, art and pottery studios, cooking demos, shuffleboard, bocce and so much more. Residents share that their families—especially the grandkids—love coming to visit. Arts & Leisure Center Coordinator Julia Bleau says with a smile, "Grandma and Grandpa are cool again!"

Award-winning Artist/Writer/Teacher and resident Dorothy Dupont loves the art studio within the new Center. Dorothy observes, "I love teaching in this bright, open space that was so thoughtfully planned with plenty of storage for supplies and display areas for the wonderful work of our resident students. It's truly a work of art!"

If you love to play or want to learn golf, be sure to swing by the Caddy Shack, conveniently located within the Club House. Discover our virtual game simulator that lets you play all year round regardless of the weather. Experience legendary courses as you see your game improve, all within the comfort of our campus.

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Resident and avid golfer Corinne Schioppo is thrilled about the new game simulator in the Caddy Shack: "There's always so much to do at Elim Park, especially the beautiful pool and Nelson Hall shows; and now I can play golf anytime I want. Keeps me from getting rusty over the winter! Best of all, you can play any hole on courses all over the world. For instance, I can play the 18th hole at St Andrews in Scotland on any given day, without leaving home.

I love it!"

Executive Chef Roy Ip is ready to launch tastetempting cooking demos—in person and
broadcast on Elim Park TV (EPTV)—in our new,
state-of-the-art "Chef's Table" kitchen. Chef Roy
graduated from the French Culinary Institute, and
in 1997 opened the famed Le Petit Café in Branford
where he achieved a rating of "Extraordinary"
from The New York Times and was featured
among the Top 30 restaurants in the nation by
Zagat and USA TODAY. Best of all, this worldclass chef brings an amazing fine dining
experience to Elim Park every day!

Mahjong anyone? The spacious and welcoming

Club House is the perfect

place for any kind of

board or card game.

entertainment isn't
just relegated to Nelson
Hall. The mini-stage located within
the Club House is the perfect venue for
staff, residents, and family to showcase
their special talents!

While there's always so much to do, feel free to take time out to relax, read, or visit with friends and family in this cheery sitting area tucked away in the Club House.

At the beautiful new billiards table in the Barn game room, you'll often find resident Guongyue King sharpening his impressive skills and strategies.

Surprisingly though, Guongyue is somewhat new to the sport.

"Before I came to Elim Park seven years ago, I had never played pool.

I was inspired by resident David MacNeill, a master who has written books on billiards and was kind enough to teach me. I love playing in our campus billiards tournaments and many of the players have become friends. It's become my favorite hobby!"

The new Summer
Shack will soon begin serving
the best of summertime fare—including
lobster rolls, sea scallops, crispy fries, and our very
own "Elim-inator" burger. This delightful outdoor area
is also designed with a cozy fire pit, bocce court, and
shuffleboard. It's the perfect place to enjoy warm days
and cool summer evenings with family and friends.

True to our roots, the inspiring new Prayer Chapel sits at the front entrance and is there to graciously welcome all who visit the Elim Park campus.

Our chapel is also a perfect place for quiet reflection, or for friends to meet for a prayer or study group. 2023 was the most successful year ever for Nelson Hall. Almost every performance was sold out, with people from Elim Park and visitors from across the area enjoying stellar entertainers that rocked the Nelson Hall stage.

The renowned
Creedence
Clearwater Revival
tribute band—
Creedence Revived—
is one of the world's
most highly sought-after
tribute bands and plays
around the globe for crowds
upwards of 30,000. Last March,
this dynamic band brought the
Nelson Hall audience to its feet
with classic CCR favorites, such as
"Bad Moon Rising," "Born on the Bayou,"
and "Have You Ever Seen the Rain?"

In support of Breast
Cancer Awareness Month in
October, Nelson Hall presented
The Always Olivia Tribute,
featuring Annie Aiello, whose
voice invoked one of the most
beloved pop icons of all time—the
late Olivia Newton-John. At the
sold-out performance, Elim Park
presented a check for \$5,000 to the
Susan G. Komen Foundation.

In May, Nelson Hall welcomed rock 'n' roll like you've never heard (or seen) it before! The lively young tribute band, Not Fade

Away, amped-up the audience
with rousing renditions of classic
hit songs from legends like Buddy Holly,
Elvis Presley, Roy Orbison, The Beatles, Ritchie
Valens, Jerry Lee Lewis, and more. Not Fade
Away had everyone—at every age—singing,
dancing, and completely blown away!

Mid-October brought the rollicking Beach Boys tribute band Sail On to our stage and whisked the audience back to a simpler and care-free time. People of all ages had "Fun, Fun, Fun" as they rocked to all of the group's classic hits, such as "Barbara Ann," "California Girls," "Surfin' USA," and "Wouldn't It Be Nice"—plus treasures from the Beach

Boys' extended music

catalog.

■ Elim Park staff, family, and friends walked to raise critical funds for the Susan G. Komen Foundation. Tour showcased singing sensation and Las Vegas entertainer Jay White who provided a stunning tribute to Neil Diamond in November. Backed by a world-class international band, The Sweet Caroline Tour: A Tribute to Neil Diamond brought the Nelson Hall audience back to the glory days of music, and featured timeless hits "Sweet Caroline," "Cracklin' Rosie," "You Don't Bring Me Flowers," "Girl, You'll Be a Woman Soon," and more.

The Sweet Caroline

To check out our exciting performance calendar for 2024 and get on our email list, please go to Nelsonhall.org, or call the Box Office at 203.697.8992.

Governor Lamont signs new legislation at Elim Park

On August 3, 2023, Governor Ned Lamont visited Elim Park to sign important new legislation that protects seniors from suspected financial abuse and exploitation.

The first words the Governor spoke as the ceremony began were, "This place is amazing!" He went on to say that Elim Park serves as a model of what a senior community should be. The Governor was especially impressed with our new Arts & Leisure Center which is unique to Elim Park.

We are honored that the Governor chose Elim Park to introduce this important new legislation that authorizes financial institutions to temporarily suspend or hold transactions or disbursements involving an older adult's accounts if there is reasonable suspicion of financial exploitation. This law will take effect in July 2024.

Last summer, Elim Park was honored when Governor Ned Lamont chose our community to sign an historic bill designed to protect seniors from fraud.

**Meet Board Member** Tim Ponzani

Northeast, he also became an Elim Park Board member. "There are so many reasons I love being on the Board. One is that my wife's parents live at Elim Park. My father-in-law is a retired pastor and really understands what it means to genuinely care for people, so I've learned from their experience that our community is uniquely blessed and unlike anything in CT. Serving on the Board also means that I get to work with exceptional leaders—and this includes a team of front-line staff and managers. Everyone at Elim Park goes above and beyond to serve our residents to the highest degree possible. I am honored to be on the Board of such an outstanding community!"

Since 2019, when Dr.

Tim Ponzani became

Regional President and Executive Minister of Converge

#### **Board of Directors**



Roberto Ecker Chair Senior VP. Guardian Life Insurance Company of America, New York, NY

Raymond

endleton

Representing a wide range of professional

individuals who serve on the Board of Directors

God by serving people. Our volunteer Board

share the foundational vision of Elim Park: serving

members give generously of their time and talents. They are members of the Converge churches

which founded Elim Park 118 years ago. We

are immensely grateful for their

expertise and oversight.

Pendleton

backgrounds and accomplishments, the



**Chris Nelson** Immediate Past Chair President. Nelson Construction Inc.. Farmington, CT



Vicki Hoffman Vice Chair VP of Operations, Englewood Health, Englewood, NJ



**Timothy Ponzani** Secretary **District Executive** Minister. Converge Northeast, Cheshire, CT



Joanne Perry Treasurer Director of Finance & Operations, Urban Alliance, Inc., East Hartford, CT



Ponzani

**Terrence Brennan** Wayne Detzler CFO, Resident and Chaplain, Spine Wave, Inc., Elim Park, Shelton, CT Cheshire, CT



**Geoffrey Swanson** 



Assistant VP, Morgan Stanley, West Hartford, CT



Ponzani







**Markes Wilson** Senior Consultant. Berrydunn, LLP, Hamden, CT

#### In Celebration

Elim Park is grateful to those who contributed in memory or honor of the following:

Elizabeth Allen

Anna Aquila

#### Generous **Donors** Roberta Berglund

The following donor list represents donations given from October 1, 2022 through September 30, 2023. Every effort has been made to ensure accuracy. If any names have been omitted or appear incorrectly, please contact the Development Department at 203.272.3547 x172.

AARP **AmazonSmile** Foundation

Maria Alvarado Anonymous (4) Gary & Noelle Austin Barbara Baker

Bea Smith's Inc. Maurice & Carol Beaulieu

environment.

Raymond F. Bahr, Jr. Mary Paula Bauer Sally Blakely Peggy Bogen Jean Boulton Rosetta Chatfield Joseph Coppola

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**USI Connecticut** Sarah Uylaky

**Emily Walker** Donna Walsh

F. Benjamin Watters, Jr. Joan Wells

Linda Williamson Matthew & Jeni Wilmot

\* Fellowship of Living

Stones t deceased

#### **Our Mission**

Elim Park is a not-for-profit Life Plan Community whose mission is to provide quality care through comprehensive wellness programs and medical facilities for our residents in a Christ-centered

Elim Park looks upon its mission as an extension of the Church ministry within Converge Worldwide and gives admission priority to its members.

Residents are encouraged to grow spiritually as they live out their lives at a level of wellness and independence appropriate to their individual situations.

#### **Our Values**

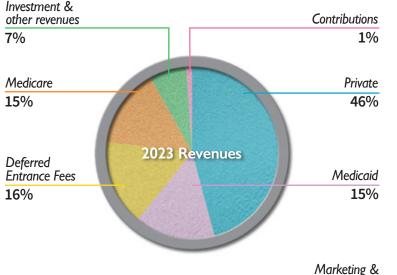
Honor God in all we do. (Colossians 3:23) Encourage spiritual growth. (Colossians 1:9) Respect the dignity of life. (1 John 3:17) Commit to excellence. (Philippians 4:8)

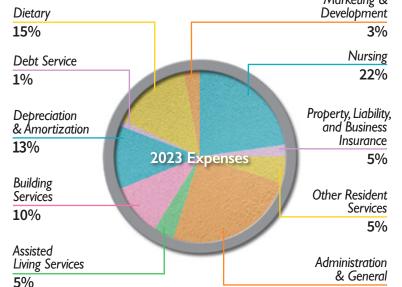
Respect the individual. (Philippians 2:3-4) Maintain open communication. (2 Corinthians 8:21) Be fiscally responsible. (1 Timothy 5:8) Hire a competent staff who exhibit a caring attitude and high moral standards. (Proverbs 3:5-6)

### Elim Park Baptist Home, Inc. Audited Financial Statements

Expenses

21%





This year, we welcomed Michelle Pascetta as Chief Financial Officer. Michelle is a Certified Public Accountant and comes to Elim Park with 25+ years of healthcare finance and reimbursement experience.

## September 30, 2023 & 2022 2022

Consolidated Balance Sheet for Fiscal Years ending

Prepaid and Deferred Expenses         549,477         406,379           Fixed Assets, Net         52,532,451         50,469,829           Other Assets         762,960         978,673           Total Assets         \$ 99,322,298         \$ 83,378,672           Liabilities         2023         2022           Accounts Payable         \$ 3,270,755         \$ 3,461,879           Deferred Entrance Fees Income         35,994,801         33,348,392           Entrance Fee Refunds Payable         18,594,289         19,303,966           Bonds and Notes Payable         17,926,016         12,669,211	Assets	2023	2022
Prepaid and Deferred Expenses         549,477         406,379           Fixed Assets, Net         52,532,451         50,469,829           Other Assets         762,960         978,673           Total Assets         \$ 99,322,298         \$ 83,378,672           Liabilities         2023         2022           Accounts Payable         \$ 3,270,755         \$ 3,461,879           Deferred Entrance Fees Income         35,994,801         33,348,392           Entrance Fee Refunds Payable         18,594,289         19,303,966           Bonds and Notes Payable         17,926,016         12,669,211           Accruals and Other Liabilities         1,649,202         2,355,160           Total Liabilities         \$ 77,435,063         \$ 71,138,608           Fund Balances (Net Assets)         21,887,235         12,240,064	Investments	\$ 40,955,329	\$ 28,177,762
Fixed Assets, Net         52,532,451         50,469,829           Other Assets         762,960         978,673           Total Assets         \$ 99,322,298         \$ 83,378,672           Liabilities         2023         2022           Accounts Payable         \$ 3,270,755         \$ 3,461,879           Deferred Entrance Fees Income         35,994,801         33,348,392           Entrance Fee Refunds Payable         18,594,289         19,303,966           Bonds and Notes Payable         17,926,016         12,669,211           Accruals and Other Liabilities         1,649,202         2,355,160           Total Liabilities         \$ 77,435,063         \$ 71,138,608           Fund Balances (Net Assets)         21,887,235         12,240,064	Accounts Receivable	4,522,081	3,346,029
Other Assets         762,960         978,673           Total Assets         \$ 99,322,298         \$ 83,378,672           Liabilities         2023         2022           Accounts Payable         \$ 3,270,755         \$ 3,461,879           Deferred Entrance Fees Income         35,994,801         33,348,392           Entrance Fee Refunds Payable         18,594,289         19,303,966           Bonds and Notes Payable         17,926,016         12,669,211           Accruals and Other Liabilities         1,649,202         2,355,160           Total Liabilities         \$ 77,435,063         \$ 71,138,608           Fund Balances (Net Assets)         21,887,235         12,240,064	Prepaid and Deferred Expenses	549,477	406,379
Total Assets         \$ 99,322,298         \$ 83,378,672           Liabilities         2023         2022           Accounts Payable         \$ 3,270,755         \$ 3,461,879           Deferred Entrance Fees Income         35,994,801         33,348,392           Entrance Fee Refunds Payable         18,594,289         19,303,966           Bonds and Notes Payable         17,926,016         12,669,211           Accruals and Other Liabilities         1,649,202         2,355,160           Total Liabilities         \$ 77,435,063         \$ 71,138,608           Fund Balances (Net Assets)         21,887,235         12,240,064	Fixed Assets, Net	52,532,451	50,469,829
Liabilities         2023         2022           Accounts Payable         \$ 3,270,755         \$ 3,461,879           Deferred Entrance Fees Income         35,994,801         33,348,392           Entrance Fee Refunds Payable         18,594,289         19,303,966           Bonds and Notes Payable         17,926,016         12,669,211           Accruals and Other Liabilities         1,649,202         2,355,160           Total Liabilities         \$ 77,435,063         \$ 71,138,608           Fund Balances (Net Assets)         21,887,235         12,240,064	Other Assets	762,960	978,673
Accounts Payable       \$ 3,270,755       \$ 3,461,879         Deferred Entrance Fees Income       35,994,801       33,348,392         Entrance Fee Refunds Payable       18,594,289       19,303,966         Bonds and Notes Payable       17,926,016       12,669,211         Accruals and Other Liabilities       1,649,202       2,355,160         Total Liabilities       \$ 77,435,063       \$ 71,138,608         Fund Balances (Net Assets)       21,887,235       12,240,064	Total Assets	\$ 99,322,298	\$ 83,378,672
Deferred Entrance Fees Income       35,994,801       33,348,392         Entrance Fee Refunds Payable       18,594,289       19,303,966         Bonds and Notes Payable       17,926,016       12,669,211         Accruals and Other Liabilities       1,649,202       2,355,160         Total Liabilities       \$ 77,435,063       \$ 71,138,608         Fund Balances (Net Assets)       21,887,235       12,240,064	Liabilities	2023	2022
Entrance Fee Refunds Payable       18,594,289       19,303,966         Bonds and Notes Payable       17,926,016       12,669,211         Accruals and Other Liabilities       1,649,202       2,355,160         Total Liabilities       \$ 77,435,063       \$ 71,138,608         Fund Balances (Net Assets)       21,887,235       12,240,064	Accounts Payable	\$ 3,270,755	\$ 3,461,879
Bonds and Notes Payable       17,926,016       12,669,211         Accruals and Other Liabilities       1,649,202       2,355,160         Total Liabilities       \$ 77,435,063       \$ 71,138,608         Fund Balances (Net Assets)       21,887,235       12,240,064	Deferred Entrance Fees Income	35,994,801	33,348,392
Accruals and Other Liabilities       1,649,202       2,355,160         Total Liabilities       \$ 77,435,063       \$ 71,138,608         Fund Balances (Net Assets)       21,887,235       12,240,064	Entrance Fee Refunds Payable	18,594,289	19,303,966
Total Liabilities         \$ 77,435,063         \$ 71,138,608           Fund Balances (Net Assets)         21,887,235         12,240,064	Bonds and Notes Payable	17,926,016	12,669,211
Fund Balances (Net Assets) 21,887,235 12,240,064	Accruals and Other Liabilities	1,649,202	2,355,160
	Total Liabilities	\$ 77,435,063	\$ 71,138,608
Total Liabilities and Net Assets \$ 99,322,298 \$ 83,378,672	Fund Balances (Net Assets)	21,887,235	12,240,064
	Total Liabilities and Net Assets	\$ 99,322,298	\$ 83,378,672

#### Summary of Expenses & Revenues for the Years ending September 30, 2023 & 2022

2023

15

2022

\$ 35,622,757	\$ 33,464,290
2,531,885	2,119,415
\$ 33,090,872	\$ 31,344,875
2023	2022
\$ 31,614,396	\$ 28,583,999
4,254,645	4,076,819
13,249,539	11,973,676
\$ 14,110,212	\$ 12,533,504
	13,249,539 4,254,645 \$ 31,614,396 2023 \$ 33,090,872 2,531,885

Find out more about how a purpose-filled community can make all the difference.

## Why wait?

For more information or a personal tour of Elim Park Place, call

**203.272.7550** Or visit

elimpark.org









Be sure to tune in to the Everything Elim Podcast! Listen to all things senior living—including health, wellness, activities, lifelong learning, and all the fun we are having

at Elim Park. Find us on Spotify, Apple Music, and more! For additional information, check out our website, or click on the QR code, and stay tuned for upcoming episodes.

